



WARNING SIGNS

Who needs a Living Trust?



You have an estate of \$20,000 or more.

You own a home or other real estate.



You don't want your family to pay probate and attorneys fees.

You want to keep your estate and finances private.



You want to prevent the county from taking control of your assets if you become disabled.

You want to make sure your children aren't disinherited if your spouse remarries.



You want to protect your children's inheritance in case they get divorced.



You want to eliminate the costs/expenses of a conservatorship if you become disabled.



You don't want your wife or your children to wait years to get their inheritance.

You want to protect your children's inheritance from their creditors or IRS.



You don't want your minor children to go to a foster home if you die.



You want to double your death tax deduction. (married couples)



You want to make sure the courts, attorneys and the IRS don't get part of your estate.



You have children from a previous marriage.

You want to make sure the children cannot take your property or assets until after you both die.



You want to make it difficult for someone to contest your estate.

You want to provide something for your children's or grandchildren's college education after you die.



You have a son or daughter who has special problems such as drugs or alcohol.



If you checked **any** of the boxes above, you probably need a living trust. The more boxes you checked, the more likely you need a living trust.